

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

WESTERN DISTRICT OF TEXAS

Case number (if known) \_\_\_\_\_

Chapter 7 Check if this an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

|  |   |   |  |
|--|---|---|--|
| 1. Debtor's name   | <b>Super Seed Foods LLC</b>   |   |  |
| 2. All other names debtor used in the last 8 years       | <b>DBA Good Seed</b><br>Include any assumed names, trade names and doing business as names  |   |  |
| 3. Debtor's federal Employer Identification Number (EIN) | <b>46-3104524</b>   |   |  |
| 4. Debtor's address                                      | Principal place of business<br><br><b>3005 S. Lamar Blvd., Ste. D109 #233<br/>Austin, TX 78704</b><br>Number, Street, City, State & ZIP Code  | Mailing address, if different from principal place of business<br><br><b>10505 Huxley Street<br/>Austin, TX 78748</b><br>P.O. Box, Number, Street, City, State & ZIP Code | Location of principal assets, if different from principal place of business<br><br><b>5211 Emerald Meadow Drive Austin, TX 78704</b><br>Number, Street, City, State & ZIP Code |
| 5. Debtor's website (URL)                                |   |   |  |
| 6. Type of debtor  | <input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))<br><input type="checkbox"/> Partnership (excluding LLP)<br><input type="checkbox"/> Other. Specify: _____ |   |  |

Debtor Super Seed Foods LLC \_\_\_\_\_ Case number (*if known*) \_\_\_\_\_  
 Name \_\_\_\_\_

7. **Describe debtor's business**A. *Check one:*

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. *Check all that apply*

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See  
<http://www.uscourts.gov/four-digit-national-association-naics-codes>.31148. **Under which chapter of the Bankruptcy Code is the debtor filing?**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. *Check all that apply:*

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

9. **Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

If more than 2 cases, attach a separate list.

- No.
- Yes.

|                |            |                   |
|----------------|------------|-------------------|
| District _____ | When _____ | Case number _____ |
| District _____ | When _____ | Case number _____ |

Debtor Super Seed Foods LLC \_\_\_\_\_ Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

- 10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**
- No  
 Yes.

List all cases. If more than 1, attach a separate list

|          |      |                       |
|----------|------|-----------------------|
| Debtor   |      | Relationship          |
| District | When | Case number, if known |

- 11. Why is the case filed in this district?** Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.  
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

- 12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention? (Check all that apply.)**

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
 What is the hazard? \_\_\_\_\_

- It needs to be physically secured or protected from the weather.

- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- Other \_\_\_\_\_

**Where is the property?**

Number, Street, City, State & ZIP Code

**Is the property insured?**

- No

- Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

### Statistical and administrative information

- 13. Debtor's estimation of available funds**

Check one:

- Funds will be available for distribution to unsecured creditors.

- After any administrative expenses are paid, no funds will be available to unsecured creditors.

- 14. Estimated number of creditors**

- 1-49  
 50-99  
 100-199  
 200-999

- 1,000-5,000  
 5,001-10,000  
 10,001-25,000

- 25,001-50,000  
 50,001-100,000  
 More than 100,000

- 15. Estimated Assets**

- \$0 - \$50,000  
 \$50,001 - \$100,000  
 \$100,001 - \$500,000  
 \$500,001 - \$1 million

- \$1,000,001 - \$10 million  
 \$10,000,001 - \$50 million  
 \$50,000,001 - \$100 million  
 \$100,000,001 - \$500 million

- \$500,000,001 - \$1 billion  
 \$1,000,000,001 - \$10 billion  
 \$10,000,000,001 - \$50 billion  
 More than \$50 billion

- 16. Estimated liabilities**

- \$0 - \$50,000

- \$1,000,001 - \$10 million

- \$500,000,001 - \$1 billion

## Debtor

Super Seed Foods LLC

Name

Case number (*if known*) \$50,001 - \$100,000  
 \$100,001 - \$500,000  
 \$500,001 - \$1 million \$10,000,001 - \$50 million  
 \$50,000,001 - \$100 million  
 \$100,000,001 - \$500 million \$1,000,000,001 - \$10 billion  
 \$10,000,000,001 - \$50 billion  
 More than \$50 billion

Debtor

Super Seed Foods LLC

Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/12/2023  
MM / DD / YYYY

**X** /s/ Erin Shotwell

Signature of authorized representative of debtor

**Erin Shotwell**

Printed name

Title CEO & Co-Founder

**18. Signature of attorney**

**X** /s/ Todd Headden

Signature of attorney for debtor

Date 07/12/2023

MM / DD / YYYY

**Todd Headden 24096285**

Printed name

**Hayward PLLC**

Firm name

**7600 Burnet Road, Suite 530**

**Austin, TX 78757**

Number, Street, City, State & ZIP Code

Contact phone 737-881-7104

Email address theadden@haywardfirm.com

**24096285 TX**

Bar number and State

**Fill in this information to identify the case:**Debtor name Super Seed Foods LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known) \_\_\_\_\_

 Check if this is an amended filing**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/12/2023x /s/ Erin Shotwell

Signature of individual signing on behalf of debtor

Erin Shotwell

Printed name

CEO & Co-Founder

Position or relationship to debtor

## Fill in this information to identify the case:

Debtor name **Super Seed Foods LLC**United States Bankruptcy Court for the: **WESTERN DISTRICT OF TEXAS**

Case number (if known) \_\_\_\_\_

 Check if this is an amended filing

## Official Form 206Sum Summary of Assets and Liabilities for Non-Individuals

12/15

**Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*..... \$ **0.00****1b. Total personal property:**Copy line 91A from *Schedule A/B*..... \$ **33,794.04****1c. Total of all property:**Copy line 92 from *Schedule A/B*..... \$ **33,794.04****Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **0.00****3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **398.10****3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **1,892,290.26****4. Total liabilities** .....

Lines 2 + 3a + 3b

\$ **1,892,688.36**

## Fill in this information to identify the case:

Debtor name Super Seed Foods LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known) \_\_\_\_\_

 Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?** No. Go to Part 2. Yes Fill in the information below.

| <b>All cash or cash equivalents owned or controlled by the debtor</b>                     |                         | <b>Current value of debtor's interest</b> |
|---|-------------------------|---|
| 3. <b>Checking, savings, money market, or financial brokerage accounts (Identify all)</b> |                         |   |
| Name of institution (bank or brokerage firm)  | Type of account         | Last 4 digits of account number           |
| 3.1. <u>PNC Bank</u>  | <u>Checking Account</u> | <u>8223</u>                               |
|   |                         | <u>\$243.04</u>                           |

|                               |                 |               |
|-------------------------------|-----------------|---------------|
| 3.2. <u>Keystone Checking</u> | <u>Checking</u> | <u>\$0.00</u> |
|-------------------------------|-----------------|---------------|

**4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$243.04**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?** No. Go to Part 3. Yes Fill in the information below.**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?** No. Go to Part 4. Yes Fill in the information below.**11. Accounts receivable**

Debtor Super Seed Foods LLC \_\_\_\_\_ Case number (*If known*) \_\_\_\_\_  
Name \_\_\_\_\_

|                           |                  |   |                                    |        |                    |
|---------------------------|------------------|---|------------------------------------|--------|--------------------|
| 11a. 90 days old or less: | <b>29,573.00</b> | - | <b>0.00</b>                        | = .... | <b>\$29,573.00</b> |
|                           | face amount      |   | doubtful or uncollectible accounts |        |                    |

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12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

**\$29,573.00****Part 4: Investments**

## 13. Does the debtor own any investments?

- No. Go to Part 5.  
 Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**

## 18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.  
 Yes Fill in the information below.

| General description  | Date of the last physical inventory | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|-------------------------------------|---|---|------------------------------------|
| 19. Raw materials<br><u>Ingredients (perishable)</u>   | <u>7/22/2022</u>                    | <u>\$0.00</u>   | <u>Cost per lb</u>                      | <u>Unknown</u>                     |
| <u>Printed packaging</u>   | <u>7/22/2022</u>                    | <u>\$0.00</u>   | <u>Cost per item</u>                    | <u>Unknown</u>                     |
| 20. Work in progress   |                                     |   |   |                                    |
| 21. Finished goods, including goods held for resale<br><u>Finished Cases, Ready to Sell Retail and Food Services</u> |                                     | <u>\$0.00</u>   |   | <u>\$3,978.00</u>                  |

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## 22. Other inventory or supplies

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

**\$3,978.00**

## 24. Is any of the property listed in Part 5 perishable?

- No  
 Yes

## 25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No  
 Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current Value \_\_\_\_\_

## 26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No  
 Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

## 27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

Debtor Super Seed Foods LLC  
Name \_\_\_\_\_

Case number (*If known*) \_\_\_\_\_

- No. Go to Part 7.  
 Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.  
 Yes Fill in the information below.

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.  
 Yes Fill in the information below.

**Part 9: Real property**

54. Does the debtor own or lease any real property?

- No. Go to Part 10.  
 Yes Fill in the information below.

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.  
 Yes Fill in the information below.

|     | General description  | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|-----|--|--|---|------------------------------------|
| 60. | Patents, copyrights, trademarks, and trade secrets<br><b>Trademark on "Good Seed" name</b> | \$0.00   |   | Unknown                            |
| 61. | Internet domain names and websites<br><b>www.goodseedburger.com</b>                        | \$0.00   |   | Unknown                            |
| 62. | Licenses, franchises, and royalties  |  |   |                                    |
| 63. | Customer lists, mailing lists, or other compilations                                       |  |   |                                    |
| 64. | Other intangibles, or intellectual property  |  |   |                                    |
| 65. | Goodwill   |  |   |                                    |
| 66. | <b>Total of Part 10.</b>   |  |   | \$0.00                             |

Add lines 60 through 65. Copy the total to line 89.

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No  
 Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No  
 Yes

Debtor Super Seed Foods LLC  
Name \_\_\_\_\_ Case number (*If known*) \_\_\_\_\_

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No  
 Yes

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.

Yes Fill in the information below.

**Current value of  
debtor's interest**

71. **Notes receivable**

Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

**Unused federal tax losses issued to founders for years**

2014, 2015, 2016, 2017, 2018, 2019, 2020, and 2021

Tax year multiple

Unknown

73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** Examples: Season tickets, country club membership

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- No  
 Yes

Debtor Super Seed Foods LLC  
Name \_\_\_\_\_Case number (*If known*) \_\_\_\_\_**Part 12: Summary****In Part 12 copy all of the totals from the earlier parts of the form**

| Type of property  | Current value of personal property | Current value of real property |
|---|------------------------------------|--------------------------------|
| 80. <b>Cash, cash equivalents, and financial assets.</b><br><i>Copy line 5, Part 1</i>                  | <b>\$243.04</b>                    |                                |
| 81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>  | <b>\$0.00</b>                      |                                |
| 82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>  | <b>\$29,573.00</b>                 |                                |
| 83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>  | <b>\$0.00</b>                      |                                |
| 84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>  | <b>\$3,978.00</b>                  |                                |
| 85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>                             | <b>\$0.00</b>                      |                                |
| 86. <b>Office furniture, fixtures, and equipment; and collectibles.</b><br><i>Copy line 43, Part 7.</i> | <b>\$0.00</b>                      |                                |
| 87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>                             | <b>\$0.00</b>                      |                                |
| 88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>  |                                    | <b>\$0.00</b>                  |
| 89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>                         | <b>\$0.00</b>                      |                                |
| 90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>  | <b>\$0.00</b>                      |                                |
| 91. <b>Total.</b> Add lines 80 through 90 for each column   | <b>\$33,794.04</b>                 | + 91b. <b>\$0.00</b>           |
| 92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92                                  |                                    | <b>\$33,794.04</b>             |

Fill in this information to identify the case:

Debtor name Super Seed Foods LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

**12/15**

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.  
 Yes. Fill in all of the information below.

## Fill in this information to identify the case:

Debtor name Super Seed Foods LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known) \_\_\_\_\_

 Check if this is an amended filing

## Official Form 206E/F

## Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

## Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

 No. Go to Part 2. Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

|     |  | Total claim   | Priority amount                 |
|-----|--|---|---------------------------------|
| 2.1 | Priority creditor's name and mailing address<br><b>Internal Revenue Service<br/>Centralized Insolvency Office<br/>PO Box 7346<br/>Philadelphia, PA 19101-7346</b><br><br>Date or dates debt was incurred<br><br>Last 4 digits of account number<br>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br>Basis for the claim:<br><b>941/944 taxes</b><br><br>Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>\$233.99</b> <b>\$233.99</b> |
| 2.2 | Priority creditor's name and mailing address<br><b>Texas Comptroller of Public Accounts<br/>P.O. Box 13528, Capitol Station<br/>Austin, TX 78711-3528</b><br><br>Date or dates debt was incurred<br><br>Last 4 digits of account number<br>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)         | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br>Basis for the claim:<br><b>taxes</b><br><br>Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes         | <b>\$164.11</b> <b>\$164.11</b> |

## Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

|        |   |  |                    |
|--------|---|--|--------------------|
| Debtor | <b>Super Seed Foods LLC</b>   | Case number (if known)   |                    |
| Name   |   |  |                    |
| 3.1    | <p>Nonpriority creditor's name and mailing address<br/> <b>American Insurance Funding Inc.</b><br/> <b>PO Box 2675</b><br/> <b>Telluride, CO 81435</b></p> <p>Date(s) debt was incurred <u>4/20/2016</u></p> <p>Last 4 digits of account number _</p> | <p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent<br/> <input type="checkbox"/> Unliquidated<br/> <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Convertible Note</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> | <b>\$50,000.00</b> |
| 3.2    | <p>Nonpriority creditor's name and mailing address<br/> <b>American Insurance Funding Inc.</b><br/> <b>PO Box 2675</b><br/> <b>Telluride, CO 81435</b></p> <p>Date(s) debt was incurred <u>6/19/2019</u></p> <p>Last 4 digits of account number _</p> | <p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent<br/> <input type="checkbox"/> Unliquidated<br/> <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Convertible Note</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> | <b>\$50,000.00</b> |
| 3.3    | <p>Nonpriority creditor's name and mailing address<br/> <b>Atlantic Coupon Redemption</b><br/> <b>PO Box 1228</b><br/> <b>Denville, NJ 07834</b></p> <p>Date(s) debt was incurred _</p> <p>Last 4 digits of account number _</p>                      | <p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent<br/> <input type="checkbox"/> Unliquidated<br/> <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>                       | <b>\$1,361.51</b>  |
| 3.4    | <p>Nonpriority creditor's name and mailing address<br/> <b>Aveno Antiguo Inc.</b><br/> <b>5140 Race Ct., Unit 3</b><br/> <b>Denver, CO 80216</b></p> <p>Date(s) debt was incurred _</p> <p>Last 4 digits of account number _</p>                      | <p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent<br/> <input type="checkbox"/> Unliquidated<br/> <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>                       | <b>\$7,660.89</b>  |
| 3.5    | <p>Nonpriority creditor's name and mailing address<br/> <b>Barry Dickman</b><br/> <b>5720 SW 132nd Terrace</b><br/> <b>Miami, FL 33156</b></p> <p>Date(s) debt was incurred <u>7/20/2017</u></p> <p>Last 4 digits of account number _</p>             | <p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent<br/> <input type="checkbox"/> Unliquidated<br/> <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Convertible Note</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> | <b>\$25,000.00</b> |
| 3.6    | <p>Nonpriority creditor's name and mailing address<br/> <b>Bharat Kuncham</b><br/> <b>213 Park Ave. South, Fl. 5</b><br/> <b>New York, NY 10003</b></p> <p>Date(s) debt was incurred <u>3/27/2020</u></p> <p>Last 4 digits of account number _</p>    | <p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent<br/> <input type="checkbox"/> Unliquidated<br/> <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Convertible Note</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> | <b>\$50,000.00</b> |
| 3.7    | <p>Nonpriority creditor's name and mailing address<br/> <b>Carolina Services</b><br/> <b>PO Box 75987</b><br/> <b>Charlotte, NC 28275</b></p> <p>Date(s) debt was incurred _</p> <p>Last 4 digits of account number _</p>                             | <p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent<br/> <input type="checkbox"/> Unliquidated<br/> <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>                       | <b>\$4,011.43</b>  |

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| Debtor  | <b>Super Seed Foods LLC</b>  | Case number (if known)   |
| Name  |  |  |
| 3.8   | Nonpriority creditor's name and mailing address<br><b>Daniel O'Dea<br/>106 Palazzo Alto<br/>Austin, TX 78734</b>   | As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$50,000.00</b>  |
| <input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed |  |  |
| <b>Basis for the claim: Convertible Note</b>  |  |  |
| Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes               |  |  |
| 3.9   | Nonpriority creditor's name and mailing address<br><b>Daniel O'Dea<br/>106 Palazzo Alto<br/>Austin, TX 78734</b>   | As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$50,000.00</b>  |
| <input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed |  |  |
| <b>Basis for the claim: Convertible Note</b>  |  |  |
| Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes               |  |  |
| 3.10  | Nonpriority creditor's name and mailing address<br><b>Daniel O'Dea<br/>106 Palazzo Alto<br/>Austin, TX 78734</b>   | As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$100,000.00</b> |
| <input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed |  |  |
| <b>Basis for the claim: Convertible Note</b>  |  |  |
| Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes               |  |  |
| 3.11  | Nonpriority creditor's name and mailing address<br><b>Daniel O'Dea<br/>106 Palazzo Alto<br/>Austin, TX 78734</b>   | As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$190,000.00</b> |
| <input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed |  |  |
| <b>Basis for the claim: Convertible Note</b>  |  |  |
| Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes               |  |  |
| 3.12  | Nonpriority creditor's name and mailing address<br><b>Daniel O'Dea<br/>106 Palazzo Alto<br/>Austin, TX 78734</b>   | As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$35,000.00</b>  |
| <input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed |  |  |
| <b>Basis for the claim: Convertible Note</b>  |  |  |
| Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes               |  |  |
| 3.13  | Nonpriority creditor's name and mailing address<br><b>Daniel O'Dea<br/>106 Palazzo Alto<br/>Austin, TX 78734</b>   | As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$65,000.00</b>  |
| <input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed |  |  |
| <b>Basis for the claim: Convertible Note</b>  |  |  |
| Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes               |  |  |
| 3.14  | Nonpriority creditor's name and mailing address<br><b>David Wright<br/>1611 Garnaas Drive<br/>Austin, TX 78758</b> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$10,000.00</b>  |
| <input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed |  |  |
| <b>Basis for the claim: Convertible Note</b>  |  |  |
| Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes               |  |  |

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| Debtor | <b>Super Seed Foods LLC</b>   | Case number (if known)   |              |
| Name   |   |  |              |
| 3.15   | <p>Nonpriority creditor's name and mailing address<br/> <b>Diversified Transfer &amp; Storage</b><br/> <b>1640 Monad Road</b><br/> <b>Billings, MT 59101</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>                                      | <p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>                   | \$11,972.13  |
| 3.16   | <p>Nonpriority creditor's name and mailing address<br/> <b>Edward Herrick</b><br/> <b>Herrick and Co. Retirement Plan</b><br/> <b>PO Box 2675</b><br/> <b>Telluride, CO 81435</b></p> <p>Date(s) debt was incurred <u>6/24/15</u></p> <p>Last 4 digits of account number _____</p>        | <p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Convertible Note</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> | \$25,000.00  |
| 3.17   | <p>Nonpriority creditor's name and mailing address<br/> <b>Edward Herrick</b><br/> <b>Herrick and Co. Retirement Plan</b><br/> <b>PO Box 2675</b><br/> <b>Telluride, CO 81435</b></p> <p>Date(s) debt was incurred <u>8/24/2015</u></p> <p>Last 4 digits of account number _____</p>      | <p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Convertible Note</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> | \$75,000.00  |
| 3.18   | <p>Nonpriority creditor's name and mailing address<br/> <b>Francis Priznar</b><br/> <b>GD Ventures LLC</b><br/> <b>1 Exodus Court</b><br/> <b>Gaithersburg, MD 20882</b></p> <p>Date(s) debt was incurred <u>9/4/2015</u></p> <p>Last 4 digits of account number _____</p>                | <p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Convertible Note</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> | \$50,000.00  |
| 3.19   | <p>Nonpriority creditor's name and mailing address<br/> <b>Francis Priznar</b><br/> <b>GD Ventures LLC</b><br/> <b>1 Exodus Court</b><br/> <b>Gaithersburg, MD 20882</b></p> <p>Date(s) debt was incurred <u>4/18/2016</u></p> <p>Last 4 digits of account number _____</p>               | <p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Convertible Note</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> | \$10,000.00  |
| 3.20   | <p>Nonpriority creditor's name and mailing address<br/> <b>Gerald Lindenmuth</b><br/> <b>Lindenmuth Family Partners Ltd.</b><br/> <b>510 Hearn Street</b><br/> <b>Austin, TX 78703</b></p> <p>Date(s) debt was incurred <u>8/21/2015</u></p> <p>Last 4 digits of account number _____</p> | <p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Convertible Note</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> | \$100,000.00 |
| 3.21   | <p>Nonpriority creditor's name and mailing address<br/> <b>Gerald Lindenmuth</b><br/> <b>510 Hearn Street</b><br/> <b>Austin, TX 78703</b></p> <p>Date(s) debt was incurred <u>4/12/2016</u></p> <p>Last 4 digits of account number _____</p>   | <p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Convertible Note</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> | \$40,000.00  |

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| Debtor | <b>Super Seed Foods LLC</b>  | Case number (if known)  |
| Name   |  |   |
| 3.22   | <b>Nonpriority creditor's name and mailing address</b><br><b>Green Spoon Yin Yang Naturals LLC</b><br><b>PO Box 20282</b><br><b>Boulder, CO 80308</b>  | <b>As of the petition filing date, the claim is:</b> Check all that apply.<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed |
|        | Date(s) debt was incurred _____  | <b>Basis for the claim:</b> _____   |
|        | Last 4 digits of account number _____  | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes   |
| 3.23   | <b>Nonpriority creditor's name and mailing address</b><br><b>Harvest Food Group</b><br><b>1600 Pebblewood Lane</b><br><b>Naperville, IL 60563</b>      | <b>As of the petition filing date, the claim is:</b> Check all that apply.<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed |
|        | Date(s) debt was incurred _____  | <b>Basis for the claim:</b> _____   |
|        | Last 4 digits of account number _____  | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes   |
| 3.24   | <b>Nonpriority creditor's name and mailing address</b><br><b>Inmar Clearing Inc.</b><br><b>PO Box 75987</b><br><b>Charlotte, NC 28275</b>              | <b>As of the petition filing date, the claim is:</b> Check all that apply.<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed |
|        | Date(s) debt was incurred _____  | <b>Basis for the claim:</b> _____   |
|        | Last 4 digits of account number _____  | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes   |
| 3.25   | <b>Nonpriority creditor's name and mailing address</b><br><b>Kutak Rock</b><br><b>PO Box 30057</b><br><b>Omaha, NE 68103-1157</b>                      | <b>As of the petition filing date, the claim is:</b> Check all that apply.<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed |
|        | Date(s) debt was incurred _____  | <b>Basis for the claim:</b> _____   |
|        | Last 4 digits of account number _____  | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes   |
| 3.26   | <b>Nonpriority creditor's name and mailing address</b><br><b>Lindenmuth Family Partners Ltd.</b><br><b>210 Hearn Street</b><br><b>Austin, TX 78703</b> | <b>As of the petition filing date, the claim is:</b> Check all that apply.<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed |
|        | Date(s) debt was incurred <u>4/2/2019</u>  | <b>Basis for the claim:</b> <u>Convertible Note</u>   |
|        | Last 4 digits of account number _____  | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes   |
| 3.27   | <b>Nonpriority creditor's name and mailing address</b><br><b>Lutz</b><br><b>13616 California Street, Suite 300</b><br><b>Omaha, NE 68154</b>           | <b>As of the petition filing date, the claim is:</b> Check all that apply.<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed |
|        | Date(s) debt was incurred _____  | <b>Basis for the claim:</b> _____   |
|        | Last 4 digits of account number _____  | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes   |
| 3.28   | <b>Nonpriority creditor's name and mailing address</b><br><b>Mandlik and Rhodes</b><br><b>PO Box 249</b><br><b>Barrington, IL 60010</b>                | <b>As of the petition filing date, the claim is:</b> Check all that apply.<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed |
|        | Date(s) debt was incurred _____  | <b>Basis for the claim:</b> _____   |
|        | Last 4 digits of account number _____  | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes   |

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| Debtor | <b>Super Seed Foods LLC</b>   | Case number (if known)   |                     |
| Name   |   |  |                     |
| 3.29   | <p>Nonpriority creditor's name and mailing address<br/> <b>Multiple Organics Inc.</b><br/> <b>200 Linus Pauling Drive</b><br/> <b>Hercules, CA 94547</b></p> <p>Date(s) debt was incurred __</p> <p>Last 4 digits of account number __</p>  | <p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: __</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>                      | <b>\$8,408.76</b>   |
| 3.30   | <p>Nonpriority creditor's name and mailing address<br/> <b>NCH Retailer Services</b><br/> <b>25651 Network Place</b><br/> <b>Chicago, IL 60673</b></p> <p>Date(s) debt was incurred __</p> <p>Last 4 digits of account number __</p>  | <p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: __</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>                      | <b>\$6,059.91</b>   |
| 3.31   | <p>Nonpriority creditor's name and mailing address<br/> <b>Night Hawk Frozen Foods Inc.</b><br/> <b>100 Night Hawk Circle</b><br/> <b>Buda, TX 78610</b></p> <p>Date(s) debt was incurred <u>7/9/2019</u></p> <p>Last 4 digits of account number __</p>                                       | <p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Convertible Note</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> | <b>\$150,000.00</b> |
| 3.32   | <p>Nonpriority creditor's name and mailing address<br/> <b>Polsinelli</b><br/> <b>PO Box 878681</b><br/> <b>Kansas City, MO 64187-8681</b></p> <p>Date(s) debt was incurred __</p> <p>Last 4 digits of account number __</p>  | <p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: __</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>                      | <b>\$6,377.00</b>   |
| 3.33   | <p>Nonpriority creditor's name and mailing address<br/> <b>Primos LLC</b><br/> <b>PO Box 2675</b><br/> <b>Telluride, CO 81435</b></p> <p>Date(s) debt was incurred <u>11/30/2016</u></p> <p>Last 4 digits of account number __</p>  | <p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Convertible Note</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> | <b>\$30,000.00</b>  |
| 3.34   | <p>Nonpriority creditor's name and mailing address<br/> <b>PromoWorks LLC</b><br/> <b>PO Box 5977</b><br/> <b>Carol Stream, IL 60197-5977</b></p> <p>Date(s) debt was incurred __</p> <p>Last 4 digits of account number __</p>   | <p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: __</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>                      | <b>\$2,221.94</b>   |
| 3.35   | <p>Nonpriority creditor's name and mailing address<br/> <b>Quantum Technology Partners IV, LP</b><br/> <b>c/o Barry Dickman</b><br/> <b>5720 SW 132nd Terrace</b><br/> <b>Miami, FL 33156</b></p> <p>Date(s) debt was incurred <u>8/21/2015</u></p> <p>Last 4 digits of account number __</p> | <p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Convertible Note</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> | <b>\$50,000.00</b>  |

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| Debtor | <b>Super Seed Foods LLC</b>   | Case number (if known)  |                    |
| Name   |   |   |                    |
| 3.36   | <b>Nonpriority creditor's name and mailing address</b><br><b>Rhythm Superfoods</b><br><b>C/o Scott Jensen</b><br><b>P.O Box 41345</b><br><b>Austin, TX 78704-5128</b><br><br><b>Date(s) debt was incurred</b> _____<br><br><b>Last 4 digits of account number</b> _____ | <b>As of the petition filing date, the claim is:</b> Check all that apply.<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>rent</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes             | <b>\$5,250.00</b>  |
| 3.37   | <b>Nonpriority creditor's name and mailing address</b><br><b>RLS Logistics</b><br><b>1120 Rt. 73, Suite 310</b><br><b>Mount Laurel, NJ 08054</b><br><br><b>Date(s) debt was incurred</b> _____<br><br><b>Last 4 digits of account number</b> _____                      | <b>As of the petition filing date, the claim is:</b> Check all that apply.<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> _____<br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                   | <b>\$7,045.46</b>  |
| 3.38   | <b>Nonpriority creditor's name and mailing address</b><br><b>RWR Legal</b><br><b>620 Congress Ave., Ste. 320</b><br><b>Austin, TX 78701</b><br><br><b>Date(s) debt was incurred</b> _____<br><br><b>Last 4 digits of account number</b> _____                           | <b>As of the petition filing date, the claim is:</b> Check all that apply.<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> _____<br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                   | <b>\$46,007.22</b> |
| 3.39   | <b>Nonpriority creditor's name and mailing address</b><br><b>S.E.A. Enterprises Inc.</b><br><b>PO Box 69</b><br><b>Redmond, WA 98073</b><br><br><b>Date(s) debt was incurred</b> _____<br><br><b>Last 4 digits of account number</b> _____                              | <b>As of the petition filing date, the claim is:</b> Check all that apply.<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> _____<br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                   | <b>\$545.62</b>    |
| 3.40   | <b>Nonpriority creditor's name and mailing address</b><br><b>Scott Jensen</b><br><b>8309 Young Lane</b><br><b>Austin, TX 78737</b><br><br><b>Date(s) debt was incurred</b> <u>8/31/2015</u><br><br><b>Last 4 digits of account number</b> _____                         | <b>As of the petition filing date, the claim is:</b> Check all that apply.<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Convertible Note</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$25,000.00</b> |
| 3.41   | <b>Nonpriority creditor's name and mailing address</b><br><b>Scott Jensen</b><br><b>8309 Young Lane</b><br><b>Austin, TX 78737</b><br><br><b>Date(s) debt was incurred</b> <u>12/7/2017</u><br><br><b>Last 4 digits of account number</b> _____                         | <b>As of the petition filing date, the claim is:</b> Check all that apply.<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Convertible Note</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$25,000.00</b> |
| 3.42   | <b>Nonpriority creditor's name and mailing address</b><br><b>Scott Jensen</b><br><b>8309 Young Lane</b><br><b>Austin, TX 78737</b><br><br><b>Date(s) debt was incurred</b> <u>10/24/2019</u><br><br><b>Last 4 digits of account number</b> _____                        | <b>As of the petition filing date, the claim is:</b> Check all that apply.<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Convertible Note</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$10,000.00</b> |

|        |   |   |                     |
|--------|---|---|---------------------|
| Debtor | <b>Super Seed Foods LLC</b><br>Name _____   | Case number (if known) _____  |                     |
| 3.43   | Nonpriority creditor's name and mailing address<br><b>Sharon Braunling</b><br><b>15825 N. 71 St. #666</b><br><b>Scottsdale, AZ 85254</b><br><br>Date(s) debt was incurred <u>08/21/2015</u><br><br>Last 4 digits of account number _____  | As of the petition filing date, the claim is: Check all that apply.<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim: Convertible Note</b><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$25,000.00</b>  |
| 3.44   | Nonpriority creditor's name and mailing address<br><b>Stray Dog Capital LLC</b><br><b>Attn: Lisa Feria</b><br><b>11460 Tomahawk Creek Pkwy., Ste. 300</b><br><b>Leawood, KS 66211</b><br><br>Date(s) debt was incurred <u>12/24/2016</u><br><br>Last 4 digits of account number _____ | As of the petition filing date, the claim is: Check all that apply.<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim: Convertible Note</b><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$150,000.00</b> |
| 3.45   | Nonpriority creditor's name and mailing address<br><b>Stray Dog Capital LLC</b><br><b>Attn: Lisa Feria</b><br><b>11460 Tomahawk Creek Pkwy., Ste. 300</b><br><b>Leawood, KS 66211</b><br><br>Date(s) debt was incurred <u>7/17/2017</u><br><br>Last 4 digits of account number _____  | As of the petition filing date, the claim is: Check all that apply.<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim: Convertible Note</b><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$60,000.00</b>  |
| 3.46   | Nonpriority creditor's name and mailing address<br><b>To Your Health Flour</b><br><b>1138 Highway 82</b><br><b>Fitzpatrick, AL 36029</b><br><br>Date(s) debt was incurred _____<br><br>Last 4 digits of account number _____  | As of the petition filing date, the claim is: Check all that apply.<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> _____<br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes            | <b>\$11,601.51</b>  |
| 3.47   | Nonpriority creditor's name and mailing address<br><b>Tradin Organics USA LLC</b><br><b>100 Enterprise Way B101</b><br><b>Scotts Valley, CA 95066</b><br><br>Date(s) debt was incurred _____<br><br>Last 4 digits of account number _____   | As of the petition filing date, the claim is: Check all that apply.<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> _____<br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes            | <b>\$3,793.61</b>   |
| 3.48   | Nonpriority creditor's name and mailing address<br><b>Valley Select LLC</b><br><b>7068 Eddy Rd.</b><br><b>Arbuckle, CA 95912</b><br><br>Date(s) debt was incurred _____<br><br>Last 4 digits of account number _____  | As of the petition filing date, the claim is: Check all that apply.<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> _____<br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes            | <b>\$8,205.93</b>   |
| 3.49   | Nonpriority creditor's name and mailing address<br><b>Van Drunen Farms</b><br><b>300 West 6th Street</b><br><b>Momence, IL 60954</b><br><br>Date(s) debt was incurred _____<br><br>Last 4 digits of account number _____  | As of the petition filing date, the claim is: Check all that apply.<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> _____<br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes            | <b>\$1,177.47</b>   |

|        |  |   |                     |
|--------|--|---|---------------------|
| Debtor | <b>Super Seed Foods LLC</b>  | Case number (if known)  |                     |
| Name   |  |   |                     |
| 3.50   | <b>Nonpriority creditor's name and mailing address</b><br><b>Vivek Kuncham</b><br><b>10 Debra Ct.</b><br><b>Old Westbury, NY 11568</b><br><b>Date(s) debt was incurred</b> <u>3/27/2020</u><br><b>Last 4 digits of account number</b> _____            | <b>As of the petition filing date, the claim is:</b> Check all that apply.<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>Convertible Note</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$150,000.00</b> |
| 3.51   | <b>Nonpriority creditor's name and mailing address</b><br><b>Yin Yang Naturals</b><br><b>509 N Sepulveda Blvd., #203</b><br><b>Manhattan Beach, CA 90266</b><br><b>Date(s) debt was incurred</b> _____<br><b>Last 4 digits of account number</b> _____ | <b>As of the petition filing date, the claim is:</b> Check all that apply.<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> _____<br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                   | <b>\$3,000.00</b>   |
| 3.52   | <b>Nonpriority creditor's name and mailing address</b><br><b>Zipline Logistics LLC</b><br><b>PO Box 9183431</b><br><b>Chicago, IL 60691-3430</b><br><b>Date(s) debt was incurred</b> _____<br><b>Last 4 digits of account number</b> _____             | <b>As of the petition filing date, the claim is:</b> Check all that apply.<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> _____<br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                   | <b>\$1,839.38</b>   |

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

|     | Name and mailing address   | On which line in Part 1 or Part 2 is the related creditor (if any) listed? | Last 4 digits of account number, if any |
|-----|--|--|---|
| 4.1 | <b>Alexander, Winton &amp; Associates, Inc.</b><br><b>Attn: Anthony Mangini, Esq.</b><br><b>8804 Caroma Street, Suite 160</b><br><b>Olive Branch, MS 38654</b> | Line <u>3.15</u>   | —                                       |
|     |  | <input type="checkbox"/> Not listed. Explain _____                         |   |

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

- 5a. Total claims from Part 1  
 5b. Total claims from Part 2

- 5c. Total of Parts 1 and 2  
 Lines 5a + 5b = 5c.

| Total of claim amounts |    |                     |
|------------------------|----|---------------------|
| 5a.                    | \$ | <b>398.10</b>       |
| 5b.                    | +  | <b>1,892,290.26</b> |
| 5c.                    | \$ | <b>1,892,688.36</b> |

## Fill in this information to identify the case:

Debtor name Super Seed Foods LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known) \_\_\_\_\_

 Check if this is an amended filing

## Official Form 206G

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

## 1. Does the debtor have any executory contracts or unexpired leases?

 No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form. Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

## 2. List all contracts and unexpired leases

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract \_\_\_\_\_

2.2 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract \_\_\_\_\_

2.3 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract \_\_\_\_\_

2.4 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract \_\_\_\_\_

Fill in this information to identify the case:

Debtor name Super Seed Foods LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known) \_\_\_\_\_

 Check if this is an amended filing

## Official Form 206H

### Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

#### 1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

- D  
 E/F  
 G

2.1

Street

City      State      Zip Code

2.2

Street

City      State      Zip Code

- D  
 E/F  
 G

2.3

Street

City      State      Zip Code

- D  
 E/F  
 G

2.4

Street

City      State      Zip Code

- D  
 E/F  
 G

**Fill in this information to identify the case:**

Debtor name Super Seed Foods LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

## Official Form 207

### Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

#### Part 1: Income

##### 1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue  
Check all that apply

Gross revenue  
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:  
From 1/01/2023 to Filing Date

|  |               |
|--|---------------|
| <input checked="" type="checkbox"/> Operating a business | <u>\$0.00</u> |
| <input type="checkbox"/> Other _____                     |               |

For prior year:  
From 1/01/2022 to 12/31/2022

|  |                    |
|--|--------------------|
| <input checked="" type="checkbox"/> Operating a business | <u>\$95,757.00</u> |
| <input type="checkbox"/> Other _____                     |                    |

For year before that:  
From 1/01/2021 to 12/31/2021

|  |                     |
|--|---------------------|
| <input checked="" type="checkbox"/> Operating a business | <u>\$193,778.00</u> |
| <input type="checkbox"/> Other _____                     |                     |

For the fiscal year:  
From 1/01/2020 to 12/31/2020

|  |                     |
|--|---------------------|
| <input checked="" type="checkbox"/> Operating a business | <u>\$281,438.00</u> |
| <input type="checkbox"/> Other _____                     |                     |

##### 2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from  
each source  
(before deductions and  
exclusions)

#### Part 2: List Certain Transfers Made Before Filing for Bankruptcy

##### 3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

Debtor Super Seed Foods LLC

Case number (if known) \_\_\_\_\_

 None.

| Creditor's Name and Address | Dates | Total amount of value | Reasons for payment or transfer<br>Check all that apply |
|-----------------------------|-------|-----------------------|---|
|-----------------------------|-------|-----------------------|---|

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

 None.

| Insider's name and address<br>Relationship to debtor | Dates | Total amount of value | Reasons for payment or transfer |
|--|-------|-----------------------|---------------------------------|
|--|-------|-----------------------|---------------------------------|

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

 None

| Creditor's name and address | Describe of the Property | Date | Value of property |
|-----------------------------|--------------------------|------|-------------------|
|-----------------------------|--------------------------|------|-------------------|

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

 None

| Creditor's name and address | Description of the action creditor took | Date action was taken | Amount |
|-----------------------------|---|-----------------------|--------|
|-----------------------------|---|-----------------------|--------|

**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

 None.

| Case title<br>Case number   | Nature of case   | Court or agency's name and address  | Status of case  |
|---|--|---|---|
| 7.1. Alexander Winton & Associates, Inc., vs. Super Seed Foods, LLC<br>C-1-CV-23-001893 | Recovery of Unpaid Freight Invoices Account #2022-5995 | Travis County Court at Law #1 Civil and Family Court Facility 1700 Guadalupe Austin, TX 78701 | <input checked="" type="checkbox"/> Pending<br><input type="checkbox"/> On appeal<br><input type="checkbox"/> Concluded |

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

 None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

Debtor Super Seed Foods LLC

Case number (if known) \_\_\_\_\_

 None

| Recipient's name and address | Description of the gifts or contributions | Dates given | Value |
|------------------------------|---|-------------|-------|
|------------------------------|---|-------------|-------|

**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.** None

| Description of the property lost and how the loss occurred  | Amount of payments received for the loss | Dates of loss | Value of property lost |
|---|--|---------------|------------------------|
| If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.<br><br>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property). |  |               |                        |

**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

 None.

| Who was paid or who received the transfer?<br>Address  | If not money, describe any property transferred | Dates | Total amount or value |
|--|---|-------|-----------------------|
| 11.1. Hayward PLLC<br>7600 Burnet Road<br>Suite 530<br>Austin, TX 78757                            | Attorney Fees                                   |       | \$4,500.00            |
| Email or website address<br><a href="mailto:theadden@haywardfirm.com">theadden@haywardfirm.com</a> |   |       |                       |
| Who made the payment, if not debtor?   |   |       |                       |

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

 None.

| Name of trust or device | Describe any property transferred | Dates transfers were made | Total amount or value |
|-------------------------|-----------------------------------|---------------------------|-----------------------|
|-------------------------|-----------------------------------|---------------------------|-----------------------|

**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

 None.

| Who received transfer?<br>Address | Description of property transferred or payments received or debts paid in exchange | Date transfer was made | Total amount or value |
|-----------------------------------|--|------------------------|-----------------------|
|-----------------------------------|--|------------------------|-----------------------|

**Part 7: Previous Locations****14. Previous addresses**

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

page 3

Debtor **Super Seed Foods LLC**Case number (*if known*) \_\_\_\_\_

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

| Address | Dates of occupancy<br>From-To |
|---------|-------------------------------|
|---------|-------------------------------|

**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.  
 Yes. Fill in the information below.

| Facility name and address | Nature of the business operation, including type of services<br>the debtor provides | If debtor provides meals<br>and housing, number of<br>patients in debtor's care |
|---------------------------|---|---|
|---------------------------|---|---|

**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- No.  
 Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- No. Go to Part 10.  
 Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

| Financial Institution name and Address                                 | Last 4 digits of account number | Type of account or instrument   | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
|--|---------------------------------|---|--|---|
| 18.1. PNC Bank<br>B6-YM07-01-7<br>PO Box 1820<br>Dayton, OH 45401-1820 | XXXX-                           | <input checked="" type="checkbox"/> Checking<br><input type="checkbox"/> Savings<br><input type="checkbox"/> Money Market<br><input type="checkbox"/> Brokerage<br><input type="checkbox"/> Other _____ |  | \$0.00                                  |

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

Debtor Super Seed Foods LLCCase number (*if known*) \_\_\_\_\_ None

| Depository institution name and address | Names of anyone with access to it<br>Address | Description of the contents | Does debtor still have it? |
|---|--|-----------------------------|----------------------------|
|---|--|-----------------------------|----------------------------|

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

 None

| Facility name and address | Names of anyone with access to it | Description of the contents | Does debtor still have it? |
|---------------------------|-----------------------------------|-----------------------------|----------------------------|
|---------------------------|-----------------------------------|-----------------------------|----------------------------|

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

 None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.** No. Yes. Provide details below.

| Case title<br>Case number | Court or agency name and address | Nature of the case | Status of case |
|---------------------------|----------------------------------|--------------------|----------------|
|---------------------------|----------------------------------|--------------------|----------------|

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?** No. Yes. Provide details below.

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|-----------------------|------------------------------------|-----------------------------|----------------|
|-----------------------|------------------------------------|-----------------------------|----------------|

**24. Has the debtor notified any governmental unit of any release of hazardous material?** No. Yes. Provide details below.

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|-----------------------|------------------------------------|-----------------------------|----------------|
|-----------------------|------------------------------------|-----------------------------|----------------|

**Part 13: Details About the Debtor's Business or Connections to Any Business**

Debtor **Super Seed Foods LLC**Case number (*if known*) \_\_\_\_\_**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

 None

|                              |  |   |
|------------------------------|--|---|
| <b>Business name address</b> | <b>Describe the nature of the business</b> | <b>Employer Identification number</b><br>Do not include Social Security number or ITIN. |
|                              |  | <b>Dates business existed</b>   |

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

 None

|   |                                |
|---|--------------------------------|
| <b>Name and address</b>   | <b>Date of service From-To</b> |
| 26a.1. <b>Simple Start-Up<br/>1919 14th Street<br/>Suite 700<br/>Boulder, CO 80302</b>    | <b>2015-09/2021</b>            |
| 26a.2. <b>Micael Lupe, CPA<br/>8240 N. Mopac Expy.<br/>Suite 125<br/>Austin, TX 78759</b> | <b>2013-Present</b>            |

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

 None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

 None

|   |   |
|---|---|
| <b>Name and address</b>   | <b>If any books of account and records are unavailable, explain why</b> |
| 26c.1. <b>Michael Lupe<br/>8240 N. Mopac Expy., Ste. 125<br/>Austin, TX 78759</b> |   |

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

 None

|                         |
|-------------------------|
| <b>Name and address</b> |
|-------------------------|

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

 No

 Yes. Give the details about the two most recent inventories.

Debtor Super Seed Foods LLC

Case number (if known) \_\_\_\_\_

|      | Name of the person who supervised the taking of the inventory<br>27.1<br><b>Erin Shotwell</b>   | Date of inventory<br><b>7/22/2022</b> | The dollar amount and basis (cost, market, or other basis) of each inventory<br><b>\$16,961 (cost per lb)</b><br><b>Ingredients</b> |
|------|---|---------------------------------------|---|
|      | Name and address of the person who has possession of inventory records<br>Debtor<br><b>10505 Huxley Street</b><br><b>Austin, TX 78748</b> |                                       |   |
| 27.2 | <b>Erin Shotwell</b>  | <b>7/22/2022</b>                      | <b>\$22.742 (cost per item)</b><br><b>Printed packaging</b>   |
|      | Name and address of the person who has possession of inventory records<br>Debtor<br><b>10505 Huxley Street</b><br><b>Austin, TX 78748</b> |                                       |   |
| 27.3 | <b>Erin Shotwell</b>  | <b>8/29/2022</b>                      | <b>\$12,444 (price per case)</b><br><b>Finished cases, ready to sell retail</b>   |
|      | Name and address of the person who has possession of inventory records<br>Debtor<br><b>10505 Huxley Street</b><br><b>Austin, TX 78748</b> |                                       |   |
| 27.4 | <b>Erin Shotwell</b>  | <b>8/29/2022</b>                      | <b>\$13,312 (price per case)</b><br><b>Finished cases, ready to sell food service</b>   |
|      | Name and address of the person who has possession of inventory records<br>Debtor<br><b>10505 Huxley Street</b><br><b>Austin, TX 78748</b> |                                       |   |

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

| Name                 | Address   | Position and nature of any interest               | % of interest, if any |
|----------------------|---|---|-----------------------|
| <b>Erin Shotwell</b> | <b>10505 Huxley Street</b><br><b>Austin, TX 78748</b> | <b>Member, CEO &amp; Co-Founder</b>               | <b>41%</b>            |
| <b>Oliver Ponce</b>  | <b>10505 Huxley Street</b><br><b>Austin, TX 78748</b> | <b>COO &amp; Co-Founder &amp; Managing Member</b> | <b>41%</b>            |

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
- Yes. Identify below.

Debtor Super Seed Foods LLC

Case number (if known) \_\_\_\_\_

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No  
 Yes. Identify below.

| Name and address of recipient  | Amount of money or description and value of property | Dates              | Reason for providing the value |
|--|--|--------------------|--------------------------------|
| 30.1 <b>Oliver Ponce</b><br>5211 Emerald Meadow Drive<br>Austin, TX 78745  | \$27,265   | 1/4/2022 to Passim | Salary and Owner Draws.        |
| <b>Relationship to debtor</b><br>Co-Founder/Managing Member                |  |                    |                                |
| 30.2 <b>Erin Shotwell</b><br>5211 Emerald Meadow Drive<br>Austin, TX 78745 | \$7,280  | Over the past year | Owner Draws                    |
| <b>Relationship to debtor</b><br>Founder/Managing Member                   |  |                    |                                |

**31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

- No  
 Yes. Identify below.

| Name of the parent corporation | Employer Identification number of the parent corporation |
|--------------------------------|--|
|                                |  |

**32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

- No  
 Yes. Identify below.

| Name of the pension fund | Employer Identification number of the pension fund |
|--------------------------|--|
|                          |  |

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.  
 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/12/2023

/s/ Erin Shotwell

Signature of individual signing on behalf of the debtor

Erin Shotwell

Printed name

Position or relationship to debtor CEO & Co-Founder

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No  
 Yes

**United States Bankruptcy Court  
Western District of Texas**

In re Super Seed Foods LLC

Debtor(s)

Case No.

Chapter

7

**VERIFICATION OF CREDITOR MATRIX**

I, the CEO & Co-Founder of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: 07/12/2023

/s/ Erin Shotwell  
**Erin Shotwell/CEO & Co-Founder**  
Signer>Title

Alexander, Winton & Associates, Inc.  
Attn: Anthony Mangini, Esq.  
8804 Caroma Street, Suite 160  
Olive Branch, MS 38654

American Insurance Funding Inc.  
PO Box 2675  
Telluride, CO 81435

Atlantic Coupon Redemption  
PO Box 1228  
Denville, NJ 07834

Aveno Antiguo Inc.  
5140 Race Ct., Unit 3  
Denver, CO 80216

Barry Dickman  
5720 SW 132nd Terrace  
Miami, FL 33156

Bharat Kuncham  
213 Park Ave. South, Fl. 5  
New York, NY 10003

Carolina Services  
PO Box 75987  
Charlotte, NC 28275

Daniel O'Dea  
106 Palazzo Alto  
Austin, TX 78734

Daniel O'Dea  
106 Palazzo Alto  
Austin, TX 78734

David Wright  
1611 Garnaas Drive  
Austin, TX 78758

Diversified Transfer & Storage  
1640 Monad Road  
Billings, MT 59101

Edward Herrick  
Herrick and Co. Retirement Plan  
PO Box 2675  
Telluride, CO 81435

Francis Priznar  
GD Ventures LLC  
1 Exodus Court  
Gaithersburg, MD 20882

Gerald Lindenmuth  
Lindenmuth Family Partners Ltd.  
510 Hearn Street  
Austin, TX 78703

Green Spoon Yin Yang Naturals LLC  
PO Box 20282  
Boulder, CO 80308

Harvest Food Group  
1600 Pebblewood Lane  
Naperville, IL 60563

Inmar Clearing Inc.  
PO Box 75987  
Charlotte, NC 28275

Internal Revenue Service  
Centralized Insolvency Office  
PO Box 7346  
Philadelphia, PA 19101-7346

Kutak Rock  
PO Box 30057  
Omaha, NE 68103-1157

Lindenmuth Family Partners Ltd.  
210 Hearn Street  
Austin, TX 78703

Lutz  
13616 California Street, Suite 300  
Omaha, NE 68154

Mandlik and Rhodes  
PO Box 249  
Barrington, IL 60010

Multiple Organics Inc.  
200 Linus Pauling Drive  
Hercules, CA 94547

NCH Retailer Services  
25651 Network Place  
Chicago, IL 60673

Night Hawk Frozen Foods Inc.  
100 Night Hawk Circle  
Buda, TX 78610

Polsinelli  
PO Box 878681  
Kansas City, MO 64187-8681

Primos LLC  
PO Box 2675  
Telluride, CO 81435

PromoWorks LLC  
PO Box 5977  
Carol Stream, IL 60197-5977

Quantum Technology Partners IV, LP  
c/o Barry Dickman  
5720 SW 132nd Terrace  
Miami, FL 33156

Rhythm Superfoods  
C/o Scott Jensen  
P.O Box 41345  
Austin, TX 78704-5128

RLS Logistics  
1120 Rt. 73, Suite 310  
Mount Laurel, NJ 08054

RWR Legal  
620 Congress Ave., Ste. 320  
Austin, TX 78701

S.E.A. Enterprises Inc.  
PO Box 69  
Redmond, WA 98073

Scott Jensen  
8309 Young Lane  
Austin, TX 78737

Sharon Braunling  
15825 N. 71 St. #666  
Scottsdale, AZ 85254

Stray Dog Capital LLC  
Attn: Lisa Feria  
11460 Tomahawk Creek Pkwy., Ste. 300  
Leawood, KS 66211

Texas Comptroller of Public Accounts  
P.O. Box 13528, Capitol Station  
Austin, TX 78711-3528

To Your Health Flour  
1138 Highway 82  
Fitzpatrick, AL 36029

Tradin Organics USA LLC  
100 Enterprise Way B101  
Scotts Valley, CA 95066

Valley Select LLC  
7068 Eddy Rd.  
Arbuckle, CA 95912

Van Drunen Farms  
300 West 6th Street  
Momence, IL 60954

Vivek Kuncham  
10 Debra Ct.  
Old Westbury, NY 11568

Yin Yang Naturals  
509 N Sepulveda Blvd., #203  
Manhattan Beach, CA 90266

Zipline Logistics LLC  
PO Box 9183431  
Chicago, IL 60691-3430